



Withdrawal Request Form

As an investor in the UU Common Endowment Fund, LLC (UUCEF, LLC) you are allowed to make withdrawals on a **monthly basis**. If making a request for \$100,000 or under, a 10 day notice prior to the end of the month is required. If the withdrawal request is for any amount greater than \$100,000, a 30 day notice prior to the end of the month is required. ***Withdrawal requests will be processed in the month following receipt of your request.*** In order to make a request please fill out the following information.

*****Please send completed request to UUCEFinvestmentoffice@uua.org.*****

Congregation/Account Name: _____

Congregation/Account Address: _____

UUCEF, LLC Account number: _____

Withdrawal amount: _____

Name of authorized person: _____

Signature of authorized person*: _____

Date: _____

****Must be an existing authorized person on file with the UUA.****

FOR OFFICE USE ONLY:

Authorized Signer: _____ Amount Available: _____ ACH on file: _____ Approved: _____ Date: _____