

**SRIC/IC Meeting—Agenda**  
**February 24, 2021**  
**9:00am – 1:15pm(EST)**

9:00am Welcome & Icebreaker

9:10am Approval of Minutes

- December IC and SRIC Meeting
- IC Rebalancing Meeting
- SRIC Calvert Note Meeting

GA 2021 Update

9:15am Portfolio Discussion

- Performance Review
- Market Outlook

9:30am Global Equity Allocation

- Strategy & Portfolio Role Discussion
- Implementation Discussion

*10:10am Break*

10:25am IPS Sub-Committee

- Update
- Discussion

*11:00am Break*

11:15am Racial Equity Investing

- Introduction
- Video
- Reflections and Aspirations

*12:10pm Break*

12:25pm Community Investing Sub-Committee

- Update
- Discussion

12:45pm Screening Sub-Committee: implementing Business Resolution on human rights investing

- Update on Sustainalytics products: Human Rights Radar and Global Screening Standards
- Update and next steps in communicating with UU social justice groups

1:00pm IC Executive Session, if needed

1:15pm Adjourn