



Unitarian Universalist Association Investment Committee Meeting Agenda

February 8, 2017

24 Farnsworth Street, Boston, MA 02210-1409

11:15 am	Agenda Overview/Performance Review	Gaffney and NEPC
11:30 am	Presentation by Sustainalytics	Matthew Raimondi
12:00 pm	Presentation by Rhumblin	Denise D'Entremont Alex Ryer
12:30 pm	Working Lunch <ul style="list-style-type: none">- Legal opinion re: Investment Committee authority- Proposed investment in Metro IAF Community Restoration (VOICE)- Agenda items for May 22, 2018 meeting	IC & SRIC
1:30 pm	Break/Adjourn Joint Session	IC & SRIC
1:45 pm	Presentation by GMO	NEPC & IC
2:30 pm	Opportunistic Allocation Discussion	Jayna Cooney Catherine LeGraw
3:00 pm	Capital Markets Outlook	NEPC & IC
3:25 pm	Private Equity Pipeline and Canvas Distressed Fund Intro	NEPC & IC
3:30 pm	Adjournment	NEPC & IC