



**Unitarian Universalist Association  
Investment Committee Meeting Agenda**

March 8, 2017

24 Farnsworth Street, Boston, MA 02210-1409

8:30 am	Introduction -Approval of Recent Meeting Minutes -Overview of Agenda	Gaffney / NEPC
8:45 am	UUA Liquidity Needs / Asset Flows	Brennan
9:15 am	Absolute Return Fixed Income – Review of Different Approaches	NEPC
9:45 am	Private Equity – Program Overview and Strategy	NEPC
10:15 am	Break	All
10:30 am	Market & Performance Review	NEPC
11:15 am	Asset Allocation Review & Recommendation – Core Real Estate Revisited	NEPC
12:00 pm	Working Lunch	All
1:00 pm	Executive Session	Investment Committee
1:30 pm	Adjournment	All