



Withdrawal Request Form

As an investor in the UU Common Endowment Fund, LLC (UUCEF, LLC) you are allowed to make withdrawals on a *monthly basis*. If making a request for \$100,000 or under, we require a 10 day notice prior to the end of the month. If the withdrawal request is for any amount greater than \$100,000, we require a 30 day notice prior to the end of the month. ***Withdrawal requests will be processed in the month following receipt of your request.*** In order to make a request please fill out the following information.

***Please mail this form to the attention of Susan Helbert at 24 Farnsworth Street, Boston, MA 02210-1409. If you prefer you can also scan and email it as an attachment to shelbert@uua.org or fax it to 617-367-3237. ***

Congregation/Account Name: _____

Congregation/Account Address: _____

UUCEF, LLC Account number: _____

Withdrawal amount: _____

Name of authorized person: _____

Signature of authorized person*: _____

Date: _____

Must be an existing authorized person on file with the UUA.

FOR OFFICE USE ONLY:

Signer on file: _____ Requested Amount Available: _____ ACH on file: _____