



**Unitarian Universalist Association
Investment Committee Meeting Agenda**

November 18, 2015

24 Farnsworth Street, Boston, MA 02210-1409

8:30 am	Introduction -Approval of Recent Meeting Minutes -Overview of Agenda	Lucia Santini
8:45 am	Overview of UUA Spending and Operations	Tim Brennan
9:30 am	Investment Program Review -Market Overview -Performance	Scott Perry
10:00 am	Statement of Investment Beliefs	Scott Perry / Investment Committee
11:00 am	Asset Allocation Review	Scott Perry Phill Nelson
12:00 pm	SRI Manager Implementation Review	Scott Perry
12:30 pm	Lunch	All