



Unitarian Universalist Association Investment Committee Meeting Agenda

May 15, 2014
255 State Street (NEPC), Boston, MA 02109
12th Floor

8:30 am	Review agenda, minutes	Carol McMullen - UUA
8:45 am	Asset Allocation and Manager Implementation Review	Scott Perry – NEPC
9:45 am	Heitman - Real Estate Trust	Chuck Fiedler - Heitman Blaise Keane - Heitman
10:30 am	ASB - Real Estate Fund	Mandi L. Wedin - ASB Larry Braithwaite - ASB
11:15 am	Real Estate Debrief	All
11:45 pm	Lunch	All
12:30 pm	Performance Update, ESG Reporting, Fossil Fuel Exposure Report, Work Plan, Manager Summary Report for UUA website	Scott Perry - NEPC
1:00 pm	UUA Updates	Tim Brennan - UUA
1:30 pm	Executive Session (if necessary)	Carol McMullen - UUA